

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
NEW ALBANY DIVISION

IN RE: )  
 )  
EASTERN LIVESTOCK CO., LLC, ) Case No. 10-93904-BHL-11  
 )  
Debtor. )

**MOTION TO APPROVE COMPROMISE AND SETTLEMENT  
WITH PBI BANK, INC.**

Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure, James A. Knauer, as Chapter 11 trustee ("Trustee") for the bankruptcy estate ("Estate") of Eastern Livestock Co., LLC ("Debtor"), by counsel, hereby files this motion (the "Settlement Motion") requesting the Court's approval of a compromise and settlement of claims between the Trustee and PBI Bank, Inc. ("PBI") pursuant to the terms and conditions set forth in the Settlement Agreement and Mutual Release substantially in the form attached hereto as Exhibit "A" (the "Settlement Agreement"). In support of this Settlement Motion, the Trustee respectfully represents the following:

**Introduction and Background**

1. Certain petitioning creditors commenced the above-captioned chapter 11 case (the "Chapter 11 Case") against the Debtor on December 6, 2010, by filing an involuntary petition for relief under chapter 11 of title 11 of the United States Code. This Court entered the Order for Relief in An Involuntary Case and Order to Complete Filing [Doc. No. 110] on December 28, 2010.

2. On December 27, 2010, the Court entered the Order Approving the Appointment of James A. Knauer as Chapter 11 Trustee [Doc. No. 102] pursuant to 11 U.S.C. § 1104.

3. On January 25, 2012, the Trustee filed the Trustee's Motion to Approve Certain Preference Avoidance Protocols and Terms of Settlement [Doc. No. 977] (the "Preference Protocol Motion"). The Court entered its Order Granting Trustee's Motion to Approve Certain Preference Avoidance Protocols and Terms of Settlement on February 15, 2012 [Doc. No. 1035] (the "Preference Protocol Order"), pursuant to which the Court authorized the Trustee to settle the Trade Preferences<sup>1</sup> in the sums of the Estimated Net Exposure without further order of the Court.

4. Based on his investigation, the Trustee concluded that PBI received not less than \$15,557.65 in transfers from the Debtor (collectively, the "Transfers").

5. The Trustee commenced Adversary Proceeding No. 12-59140 against PBI on December 20, 2012 to avoid and recover the Transfers from PBI ("Preference Claim"). Subsequent to December 20, 2012, PBI has provided information to the Trustee and has asserted defenses that arguably and significantly reduce PBI's Estimated Net Exposure.

#### **The Settlement**

6. To avoid the cost, expense, and delay of litigation, PBI is willing to make payment of \$3,000.00 (the "Settlement Amount") within ten (10) days after the Court enters a final, non-appealable order approving this Settlement Motion.

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning set forth in the Preference Protocol Motion.

7. In accordance with the terms of the Plan, the Settlement Amount shall become part of the Recovery Fund (as that term is defined in the Estate's confirmed Chapter 11 Plan).

8. In the exercise of his sound business judgment, the Trustee has determined that a settlement of the Preference Claim in the Settlement Amount is in the best interests of the Debtor's estate and its creditors.

9. The Trustee requests that the Court approve the compromise and settlement of claims between the Trustee and PBI pursuant to the terms and conditions set forth in the Settlement Agreement. The Trustee is seeking court approval of the Settlement Agreement because the Settlement Amount is less than the sum of the Estimated Net Exposure as approved by the Preference Protocol Order.

#### **Basis for Relief**

10. Pursuant to Bankruptcy Rule 9019(a), this Court has authority to approve a compromise or settlement after notice and opportunity for a hearing. Under Bankruptcy Rule 9019, a bankruptcy court should approve a proposed compromise if it is fair and equitable and in the best interests of the estate. *Protective Comm. for Indep. Stockholders of TMT Trailer Ferry, Inc. v. Anderson*, 390 U.S. 414, 424 (1968); *In re Doctors Hosp. of Hyde Park, Inc.*, 474 F.3d 421, 426 (7th Cir. 2007). The Seventh Circuit has offered the following guidance to courts in making such determinations:

The linchpin of the "best interests of the estate" test is a comparison of the value of the settlement with the probable costs and benefits of litigating. Among the factors the court considers are the litigation's probability of success, complexity, expense, inconvenience, and delay, "including the possibility that disapproving the settlement will cause wasting of assets."

*In re Doctors Hosp. of Hyde Park, Inc.*, 474 F.3d at 426 (citations omitted).

11. Although the Trustee believes there is legal and factual support for the Preference Claim, settlement avoids the costs, expense, delay, and uncertainties of litigation. Litigation creates additional costs and expenses for the Debtor's estate and will thereby further deplete the estate. When evaluating the proposed settlement, the Trustee considered (i) the expenses the Debtor's estate would incur in litigating the Preference Claim, (ii) the probability of success in prosecuting the Preference Claim in light of the asserted defenses, and (iii) the best interests of the Debtor's estate and its creditors.

12. Pursuant to the exercise of his sound business judgment, the Trustee believes that the compromise and settlement reflected in the proposed Settlement Agreement is fair and equitable and in the best interests of the estate.

13. If no objections to this Settlement Motion are filed, the Parties request that the Court enter an order approving the Settlement Agreement. If any objections to this Settlement Motion are filed, the parties request that this Settlement Motion and any timely filed objection be scheduled for hearing by the Court on the earliest date that is available and convenient to the Court

WHEREFORE, the Trustee respectfully requests that the Court enter an order approving the Settlement Agreement attached hereto as Exhibit "A" and grant the Trustee all other just and proper relief.

Respectfully submitted,

KROGER, GARDIS & REGAS, LLP

By: /s/ Jay P. Kennedy  
Jay P. Kennedy (#5477-49)

Counsel for James A. Knauer,  
Chapter 11 Trustee  
111 Monument Circle, Suite 900  
Indianapolis, IN 46204-5125  
Telephone: (317) 777-7428  
jpk@kgrlaw.com

## **CERTIFICATE OF SERVICE**

I hereby certify that on March 12, 2014, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

David L. Abt [davidabt@mwt.net](mailto:davidabt@mwt.net)

Amelia Martin Adams  
[aadams@dlgfirm.com](mailto:aadams@dlgfirm.com),  
[dlgecf@dlgfirm.com](mailto:dlgecf@dlgfirm.com); [dlgecfs@mail.com](mailto:dlgecfs@mail.com)

John W Ames  
[james@bgdlegal.com](mailto:james@bgdlegal.com),  
[smays@bgdlegal.com](mailto:smays@bgdlegal.com); [tmills@bgdlegal.com](mailto:tmills@bgdlegal.com)

Kay Dee Baird  
[kbaird@kdlegal.com](mailto:kbaird@kdlegal.com),  
[pdidandeh@kdlegal.com](mailto:pdidandeh@kdlegal.com)

Christopher E. Baker  
[cbaker@thbklaw.com](mailto:cbaker@thbklaw.com),  
[thignight@thbklaw.com](mailto:thignight@thbklaw.com); [twilkerston@thbklaw.com](mailto:twilkerston@thbklaw.com)

Robert A. Bell  
[rabell@vorys.com](mailto:rabell@vorys.com),  
[dmchilelli@vorys.com](mailto:dmchilelli@vorys.com)

C. R. Bowles  
[cbowles@bgdlegal.com](mailto:cbowles@bgdlegal.com),  
[smays@bgdlegal.com](mailto:smays@bgdlegal.com); [cjenkins@bgdlegal.com](mailto:cjenkins@bgdlegal.com)

David W. Brangers  
[dbrangers@lawyer.com](mailto:dbrangers@lawyer.com)

Steven A. Brehm  
[sbrehm@bgdlegal.com](mailto:sbrehm@bgdlegal.com),  
[bbaumgardner@bgdlegal.com](mailto:bbaumgardner@bgdlegal.com); [smays@bgdlegal.com](mailto:smays@bgdlegal.com)

Kent A Britt [kabritt@vorys.com](mailto:kabritt@vorys.com),  
[cbkappes@vorys.com](mailto:cbkappes@vorys.com); [dfhine@vorys.com](mailto:dfhine@vorys.com); [tbfinney@vorys.com](mailto:tbfinney@vorys.com)

Kayla D. Britton  
[kayla.britton@faegrebd.com](mailto:kayla.britton@faegrebd.com),  
[cindy.wondra@faegrebd.com](mailto:cindy.wondra@faegrebd.com); [rah.herendeen@faegrebd.com](mailto:rah.herendeen@faegrebd.com)

Joe Lee Brown  
[Joe.Brown@Hardincounty.biz](mailto:Joe.Brown@Hardincounty.biz)

Lisa Koch Bryant  
[courtmail@fbhlfaw.net](mailto:courtmail@fbhlfaw.net)

John R. Burns

[john.burns@faegrebd.com](mailto:john.burns@faegrebd.com),  
[sandy.rhoads@faegrebd.com](mailto:sandy.rhoads@faegrebd.com); [ана.nansen@faegrebd.com](mailto:oliана.nansen@faegrebd.com)

John R. Carr [jrciii@acs-law.com](mailto:jrciii@acs-law.com),  
[sfinnerty@acs-law.com](mailto:sfinnerty@acs-law.com)

Deborah Caruso  
[dcaruso@daleeke.com](mailto:dcaruso@daleeke.com),  
[mtheisen@daleeke.com](mailto:mtheisen@daleeke.com)

Ben T. Caughey  
[ben.caughey@icemiller.com](mailto:ben.caughey@icemiller.com)

Bret S. Clement [bclement@acs-law.com](mailto:bclement@acs-law.com), [sfinnerty@acs-law.com](mailto:sfinnerty@acs-law.com)

Joshua Elliott Clubb  
[joshclubb@gmail.com](mailto:joshclubb@gmail.com)

Jason W. Cottrell  
[jwc@stuartlaw.com](mailto:jwc@stuartlaw.com),  
[jbr@stuartlaw.com](mailto:jbr@stuartlaw.com)

Kirk Crutcher [kcrutcher@mcs-law.com](mailto:kcrutcher@mcs-law.com), [iparsons@mcs-law.com](mailto:iparsons@mcs-law.com)

Jack S Dawson  
[jdawson@millerdollarhide.com](mailto:jdawson@millerdollarhide.com),  
[jseeger@millerdollarhide.com](mailto:jseeger@millerdollarhide.com); [receptionist@millerdollarhide.com](mailto:receptionist@millerdollarhide.com); [chall@millerdollarhide.com](mailto:chall@millerdollarhide.com)

Dustin R. DeNeal  
[dustin.deneal@faegrebd.com](mailto:dustin.deneal@faegrebd.com),  
[sandy.englle@faegrebd.com](mailto:sandy.englle@faegrebd.com); [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Laura Day DelCotto  
[ldelcotto@dlgfirm.com](mailto:ldelcotto@dlgfirm.com),  
[dlgecf@dlgfirm.com](mailto:dlgecf@dlgfirm.com); [dlgecfs@mail.com](mailto:dlgecfs@mail.com)

David Alan Domina  
[dad@dominalaw.com](mailto:dad@dominalaw.com),  
[KKW@dominalaw.com](mailto:KKW@dominalaw.com); [efiling@dominalaw.com](mailto:efiling@dominalaw.com)

Daniel J. Donnellon  
[ddonnellan@fclaw.com](mailto:ddonnellan@fclaw.com),  
[knorwick@fclaw.com](mailto:knorwick@fclaw.com)

Trevor L. Earl  
[tearl@rwsvlaw.com](mailto:tearl@rwsvlaw.com)

Shawna M Eikenberry  
[shawna.eikenberry@faegrebd.com](mailto:shawna.eikenberry@faegrebd.com),  
[sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Jeffrey R. Erler  
[jerler@ghjhlaw.com](mailto:jerler@ghjhlaw.com),  
[lbell@ghjhlaw.com](mailto:lbell@ghjhlaw.com); [ldelcore@ghjhlaw.com](mailto:ldelcore@ghjhlaw.com)

William K. Flynn  
[wkflynn@strausstroy.com](mailto:wkflynn@strausstroy.com),  
[fmtuttle@strausstroy.com](mailto:fmtuttle@strausstroy.com); [rlshapiro@strausstroy.com](mailto:rlshapiro@strausstroy.com)

Robert H. Foree  
[robertforee@bellsouth.net](mailto:robertforee@bellsouth.net)

Sandra D. Freeburger  
[sfreeburger@dsf-atty.com](mailto:sfreeburger@dsf-atty.com),  
[mbaker@dsf-atty.com](mailto:mbaker@dsf-atty.com)

Peter M Gannott  
[pgannott@gannottlaw.com](mailto:pgannott@gannottlaw.com),  
[paralegal@gannottlaw.com](mailto:paralegal@gannottlaw.com); [gannottlaw@gmail.com](mailto:gannottlaw@gmail.com)

Melissa S. Giberson  
[msgiberson@vorys.com](mailto:msgiberson@vorys.com)

Thomas P Glass  
[tpglass@strausstroy.com](mailto:tpglass@strausstroy.com)

Jeffrey J. Graham  
[jgraham@taftlaw.com](mailto:jgraham@taftlaw.com),  
[ECFClerk@taftlaw.com](mailto:ECFClerk@taftlaw.com); [slantz@taftlaw.com](mailto:slantz@taftlaw.com); [aolave@taftlaw.com](mailto:aolave@taftlaw.com)

Patrick B Griffin  
[patrick.griffin@kutakrock.com](mailto:patrick.griffin@kutakrock.com),  
[stephanie.brockman@kutakrock.com](mailto:stephanie.brockman@kutakrock.com)

Terry E. Hall  
[terry.hall@faegrebd.com](mailto:terry.hall@faegrebd.com),  
[sharon.korn@faegrebd.com](mailto:sharon.korn@faegrebd.com); [sara.herendeen@faegrebd.com](mailto:sara.herendeen@faegrebd.com)

Paul M. Hoffmann  
[paul.hoffmann@stinsonleonard.com](mailto:paul.hoffmann@stinsonleonard.com)

John David Hoover  
[jdhoover@hooverhull.com](mailto:jdhoover@hooverhull.com)

John Huffaker  
[john.huffaker@sprouselaw.com](mailto:john.huffaker@sprouselaw.com),  
[lynn.acton@sprouselaw.com](mailto:lynn.acton@sprouselaw.com);rho  
[nda.rogers@sprouselaw.com](mailto:nda.rogers@sprouselaw.com)

Jeffrey L Hunter  
[jeff.hunter@usdoj.gov](mailto:jeff.hunter@usdoj.gov),  
[USAINS.ECFBankruptcy@usdoj.gov](mailto:USAINS.ECFBankruptcy@usdoj.gov)

Jay Jaffe  
[jay.jaffe@faegrebd.com](mailto:jay.jaffe@faegrebd.com),  
[sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

James Bryan Johnston  
[bjtxas59@hotmail.com](mailto:bjtxas59@hotmail.com),  
[bryan@ebs-law.net](mailto:bryan@ebs-law.net)

Todd J. Johnston  
[tjohnston@mcllp.com](mailto:tjohnston@mcllp.com)

Jill Zengler Julian  
[Jill.Julian@usdoj.gov](mailto:Jill.Julian@usdoj.gov)

Edward M King  
[tking@fbtlaw.com](mailto:tking@fbtlaw.com),  
[dgioffre@fbtlaw.com](mailto:dgioffre@fbtlaw.com)

James A. Knauer  
[jak@kgrlaw.com](mailto:jak@kgrlaw.com),  
[tjf@kgrlaw.com](mailto:tjf@kgrlaw.com)

Erick P Knoblock  
[eknoblock@daleeke.com](mailto:eknoblock@daleeke.com),  
[dwright@daleeke.com](mailto:dwright@daleeke.com)

Theodore A Konstantinopoulos  
[ndohbky@jbandr.com](mailto:ndohbky@jbandr.com)

Randall D. LaTour  
[RDLatour@vorys.com](mailto:RDLatour@vorys.com),  
[khedwards@vorys.com](mailto:khedwards@vorys.com);[bitobin@vorys.com](mailto:bitobin@vorys.com)

David A. Laird  
[david.laird@moyewhite.com](mailto:david.laird@moyewhite.com),  
[lisa.oliver@moyewhite.com](mailto:lisa.oliver@moyewhite.com);dean  
[ne.stoneking@moyewhite.com](mailto:ne.stoneking@moyewhite.com)

David L. LeBas  
[dlebas@namanhowell.com](mailto:dlebas@namanhowell.com),  
[koswald@namanhowell.com](mailto:koswald@namanhowell.com)

Martha R. Lehman  
[mlehman@kdlegal.com](mailto:mlehman@kdlegal.com),  
[crbpgpleadings@kdlegal.com](mailto:crbpgpleadings@kdlegal.com);br  
[equenes@kdlegal.com](mailto:equenes@kdlegal.com)

Scott R Leisz  
[sleisz@bqdlegal.com](mailto:sleisz@bqdlegal.com),  
[disom@bqdlegal.com](mailto:disom@bqdlegal.com)

Elliott D. Levin [robin@rubin-levin.net](mailto:robin@rubin-levin.net),  
[edl@trustesolutions.com](mailto:edl@trustesolutions.com);[edl@trustesolutions.net](mailto:edl@trustesolutions.net)

Kim Martin Lewis  
[kim.lewis@dinslaw.com](mailto:kim.lewis@dinslaw.com),  
[lisa.geeding@dinslaw.com](mailto:lisa.geeding@dinslaw.com);[patricia.burns@dinslaw.com](mailto:patricia.burns@dinslaw.com)

James B. Lind [jblind@vorys.com](mailto:jblind@vorys.com)

Karen L. Lobring  
[lobring@msn.com](mailto:lobring@msn.com)

Jason A Lopp  
[jlopp@wyattfirm.com](mailto:jlopp@wyattfirm.com),  
[lexbankruptcy@wyattfirm.com](mailto:lexbankruptcy@wyattfirm.com)

John Hunt Lovell [john@lovell-law.net](mailto:john@lovell-law.net),  
[sabrina@lovell-law.net](mailto:sabrina@lovell-law.net);[shannon@lovell-law.net](mailto:shannon@lovell-law.net);[paula@lovell-law.net](mailto:paula@lovell-law.net)

Harmony A Mappes  
[harmony.mappes@faegrebd.com](mailto:harmony.mappes@faegrebd.com),  
[sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

John Frederick Massouh  
[john.massouh@sprouselaw.com](mailto:john.massouh@sprouselaw.com)

Michael W. McClain  
[mmcclain@mcclaindeweес.com](mailto:mmcclain@mcclaindeweес.com),  
[larmstrong@mcclaindeweес.com](mailto:larmstrong@mcclaindeweес.com)

Kelly Greene McConnell  
[lisahughes@givenspursley.com](mailto:lisahughes@givenspursley.com)

James Edwin McGhee  
[mcghee@derbycitylaw.com](mailto:mcghee@derbycitylaw.com),  
[SeillerWatermanBankruptcymyecf@gmail.com](mailto:SeillerWatermanBankruptcymyecf@gmail.com);[belliott@derbycitylaw.com](mailto:belliott@derbycitylaw.com);[patenaude@derbycitylaw.com](mailto:patenaude@derbycitylaw.com);[cantor@derbycitylaw.com](mailto:cantor@derbycitylaw.com)

Brian H Meldrum  
[bmeldrum@stites.com](mailto:bmeldrum@stites.com)

William Robert Meyer

[rmeyer@stites.com](mailto:rmeyer@stites.com)

Kevin J. Mitchell  
[kevin.mitchell@faegrebd.com](mailto:kevin.mitchell@faegrebd.com),  
[cyndy.maucher@faegrebd.com](mailto:cyndy.maucher@faegrebd.com);  
[oliana.nansen@faegrebd.com](mailto:oliana.nansen@faegrebd.com)

Terrill K. Moffett  
[kendalcantrell@moffettlaw.com](mailto:kendalcantrell@moffettlaw.com)

Christie A. Moore  
[cm@gdm.com](mailto:cm@gdm.com), [lj2@gdm.com](mailto:lj2@gdm.com)

Allen Morris  
[amorris@stites.com](mailto:amorris@stites.com),  
[dgoodman@stites.com](mailto:dgoodman@stites.com)

Judy Hamilton Morse  
[judy.morse@crowedunlevy.com](mailto:judy.morse@crowedunlevy.com),  
[ecf@crowedunlevy.com](mailto:ecf@crowedunlevy.com);[karen.martin@crowedunlevy.com](mailto:karen.martin@crowedunlevy.com);[karol.brown@crowedunlevy.com](mailto:karol.brown@crowedunlevy.com)

Erin Casey Nave  
[enave@taftlaw.com](mailto:enave@taftlaw.com),  
[ecfclerk@taftlaw.com](mailto:ecfclerk@taftlaw.com);[dhighbaugh@taftlaw.com](mailto:dhighbaugh@taftlaw.com)

Matthew Daniel Neumann  
[mneumann@hhclaw.com](mailto:mneumann@hhclaw.com)

Walter Scott Newbern  
[wsnewbern@msn.com](mailto:wsnewbern@msn.com)

Shiv Ghuman O'Neill  
[shiv.oneill@faegrebd.com](mailto:shiv.oneill@faegrebd.com),  
[amanda.castor@faegrebd.com](mailto:amanda.castor@faegrebd.com)

Matthew J. Ochs  
[kim.maynes@moyewhite.com](mailto:kim.maynes@moyewhite.com)

Jessica Lynn Olsheski  
[jessica.olsheski@justice-law.net](mailto:jessica.olsheski@justice-law.net),  
[julie.streich@justice-law.net](mailto:julie.streich@justice-law.net)

Michael Wayne Oyler  
[moyler@rwsvlaw.com](mailto:moyler@rwsvlaw.com)

Ross A. Plourde  
[ross.plourde@mcafeetaft.com](mailto:ross.plourde@mcafeetaft.com),  
[afton.shaw@mcafeetaft.com](mailto:afton.shaw@mcafeetaft.com)

Brian Robert Pollock  
[bpollock@stites.com](mailto:bpollock@stites.com)

Wendy W Ponader  
[wendy.ponader@faegrebd.com](mailto:wendy.ponader@faegrebd.com),  
[sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Timothy T. Pridmore  
[tpridmore@mcllp.com](mailto:tpridmore@mcllp.com),

<a href="mailto:lskibell@mcjllp.com">lskibell@mcjllp.com</a>	Suzanne M Shehan <a href="mailto:suzanne.shehan@kutakrock.com">suzanne.shehan@kutakrock.com</a> , <a href="mailto:nancy.johnson@kutakrock.com">nancy.johnson@kutakrock.com</a> ; <a href="mailto:joy.lehnert@kutakrock.com">joy.lehnert@kutakrock.com</a>	Jennifer Watt <a href="mailto:jwatt@kgrlaw.com">jwatt@kgrlaw.com</a> , <a href="mailto:tjf@kgrlaw.com">tjf@kgrlaw.com</a>
<a href="mailto:Anthony.G.Raluy@fbhllaw.net">Anthony G. Raluy <a href="mailto:traluy@fbhllaw.net">traluy@fbhllaw.net</a></a>		Stephen A. Weigand <a href="mailto:sweigand@fclaw.com">sweigand@fclaw.com</a>
<a href="mailto:Eric.C.Redman@redmanludwig.com">Eric C Redman <a href="mailto:ksmith@redmanludwig.com">ksmith@redmanludwig.com</a>, <a href="mailto:kzwickel@redmanludwig.com">kzwickel@redmanludwig.com</a>; <a href="mailto:mvecfmailrl@gmail.com">mvecfmailrl@gmail.com</a></a>	James E. Smith <a href="mailto:jsmith@smithakins.com">jsmith@smithakins.com</a> , <a href="mailto:legalassistant@smithakins.com">legalassistant@smithakins.com</a>	Charles R. Wharton <a href="mailto:Charles.R.Wharton@usdoj.gov">Charles.R.Wharton@usdoj.gov</a>
<a href="mailto:Eric.W.Richardson@vorys.com">Eric W. Richardson <a href="mailto:ewrichardson@vorys.com">ewrichardson@vorys.com</a>, <a href="mailto:bjtobin@vorys.com">bjtobin@vorys.com</a></a>	William E Smith <a href="mailto:wsmith@k-glaw.com">wsmith@k-glaw.com</a> , <a href="mailto:pballard@k-glaw.com">pballard@k-glaw.com</a>	Sean T. White <a href="mailto:swhite@hooverhull.com">swhite@hooverhull.com</a> , <a href="mailto:vwilliams@hooverhull.com">vwilliams@hooverhull.com</a>
<a href="mailto:Joe.T.Roberts@windstream.net">Joe T. Roberts <a href="mailto:jratty@windstream.net">jratty@windstream.net</a></a>	Amanda Dalton Stafford <a href="mailto:ads@kgrlaw.com">ads@kgrlaw.com</a> , <a href="mailto:jli@kgrlaw.com">jli@kgrlaw.com</a>	Michael Benton Willey <a href="mailto:michael.willey@ag.tn.gov">michael.willey@ag.tn.gov</a>
<a href="mailto:David.Cooper.Robertson@stites.com">David Cooper Robertson <a href="mailto:crobertson@stites.com">crobertson@stites.com</a>, <a href="mailto:docketclerk@stites.com">docketclerk@stites.com</a></a>	Robert K Stanley <a href="mailto:robert.stanley@FaegreBD.com">robert.stanley@FaegreBD.com</a>	Jason P Wischmeyer <a href="mailto:jason@wischmeyerlaw.com">jason@wischmeyerlaw.com</a> , <a href="mailto:tammy@wischmeyerlaw.com">tammy@wischmeyerlaw.com</a>
<a href="mailto:Mark.A.Robinson@mrobinson@vhrlaw.com">Mark A. Robinson <a href="mailto:mrobinson@vhrlaw.com">mrobinson@vhrlaw.com</a></a>	Joshua N. Stine <a href="mailto:kabritt@vorys.com">kabritt@vorys.com</a>	Jessica E. Yates <a href="mailto:jvates@swlaw.com">jvates@swlaw.com</a> , <a href="mailto:docket_den@swlaw.com">docket_den@swlaw.com</a> ; <a href="mailto:mmccleary@swlaw.com">mmccleary@swlaw.com</a>
<a href="mailto:Jeremy.S.Rogers@dinslaw.com">Jeremy S Rogers <a href="mailto:Jeremy.Rogers@dinslaw.com">Jeremy.Rogers@dinslaw.com</a></a>	Andrew D Stosberg <a href="mailto:astosberg@lloydmc.com">astosberg@lloydmc.com</a> , <a href="mailto:bmarks@lloydmc.com">bmarks@lloydmc.com</a>	James T Young <a href="mailto:james@rubin-levin.net">james@rubin-levin.net</a> , <a href="mailto:lking@rubin-levin.net">lking@rubin-levin.net</a> ; <a href="mailto:kim@rubin-levin.net">kim@rubin-levin.net</a> ; <a href="mailto:atty_young@bluestylus.com">atty_young@bluestylus.com</a>
<a href="mailto:John.M.Rogers@rubin-levin.net">John M. Rogers <a href="mailto:johnr@rubin-levin.net">johnr@rubin-levin.net</a>, <a href="mailto:susan@rubin-levin.net">susan@rubin-levin.net</a>; <a href="mailto:atty_rogers@bluestylus.com">atty_rogers@bluestylus.com</a></a>	Matthew R. Strzynski <a href="mailto:indyattorney@hotmail.com">indyattorney@hotmail.com</a>	
<a href="mailto:Joseph.H.Rogers@millerdollarhide.com">Joseph H Rogers <a href="mailto:irogers@millerdollarhide.com">irogers@millerdollarhide.com</a>, <a href="mailto:cdow@millerdollarhide.com">cdow@millerdollarhide.com</a></a>	Meredith R. Theisen <a href="mailto:mtheisen@daleeke.com">mtheisen@daleeke.com</a>	
<a href="mailto:James.E.Rosso@rubin-levin.net">James E Rossow <a href="mailto:jim@rubin-levin.net">jim@rubin-levin.net</a>, <a href="mailto:susan@rubin-levin.net">susan@rubin-levin.net</a>; <a href="mailto:ATTY_JER@trustesolutions.com">ATTY_JER@trustesolutions.com</a></a>	John M. Thompson <a href="mailto:john.thompson@crowedunlevy.com">john.thompson@crowedunlevy.com</a> , <a href="mailto:jody.moore@crowedunlevy.com">jody.moore@crowedunlevy.com</a>	
<a href="mailto:Steven.E.Runyan@kgrlaw.com">Steven Eric Runyan <a href="mailto:ser@kgrlaw.com">ser@kgrlaw.com</a></a>	Kevin M. Toner <a href="mailto:kevin.toner@faegrebd.com">kevin.toner@faegrebd.com</a> , <a href="mailto:judy.ferber@faegrebd.com">judy.ferber@faegrebd.com</a> ; <a href="mailto:crystal.hansen@faegrebd.com">crystal.hansen@faegrebd.com</a>	
<a href="mailto:Niccole.R.Sadowski@thbklaw.com">Niccole R. Sadowski <a href="mailto:nsadowski@thbklaw.com">nsadowski@thbklaw.com</a>, <a href="mailto:btaylor@thbklaw.com">btaylor@thbklaw.com</a>; <a href="mailto:twilkerson@thbklaw.com">twilkerson@thbklaw.com</a></a>	Christopher M. Trapp <a href="mailto:ctrappp@rubin-levin.net">ctrappp@rubin-levin.net</a> , <a href="mailto:susan@rubin-levin.net">susan@rubin-levin.net</a> ; <a href="mailto:lking@rubin-levin.net">lking@rubin-levin.net</a>	
<a href="mailto:Thomas.C.Scherer@bgdlegal.com">Thomas C Scherer <a href="mailto:tscherer@bgdlegal.com">tscherer@bgdlegal.com</a>, <a href="mailto:mmcclain@bgdlegal.com">mmcclain@bgdlegal.com</a></a>	Chrisandrea L. Turner <a href="mailto:cturner@stites.com">cturner@stites.com</a>	
<a href="mailto:Stephen.E.Schilling@strausstroy.com">Stephen E. Schilling <a href="mailto:seschilling@strausstroy.com">seschilling@strausstroy.com</a></a>	U.S. Trustee <a href="mailto:ustpregion10.in.ecf@usdoj.gov">ustpregion10.in.ecf@usdoj.gov</a>	
<a href="mailto:Ivana.B.Shallcross@bgdlegal.com">Ivana B. Shallcross <a href="mailto:ishallcross@bgdlegal.com">ishallcross@bgdlegal.com</a>, <a href="mailto:smays@bgdlegal.com">smays@bgdlegal.com</a>; <a href="mailto:tmills@bgdlegal.com">tmills@bgdlegal.com</a>; <a href="mailto:acoates@bgdlegal.com">acoates@bgdlegal.com</a></a>	Andrew James Vandiver <a href="mailto:avandiver@aswldlaw.com">avandiver@aswldlaw.com</a> , <a href="mailto:sqoins@aswldlaw.com">sqoins@aswldlaw.com</a> ; <a href="mailto:jrobb@aswldlaw.com">jrobb@aswldlaw.com</a>	
	Andrea L Wasson <a href="mailto:andrea@wassonthornhill.com">andrea@wassonthornhill.com</a>	

/s/ Jay P. Kennedy

Jay P. Kennedy, Attorney No. 5477-49  
Counsel for James A. Knauer, Trustee

**KROGER, GARDIS & REGAS, LLP**  
111 Monument Circle, Suite 900  
Indianapolis, Indiana 46204-5125  
(317) 692-9000 Telephone